



## **Residential Bank Statement Check List:**

### **Borrowers Check List:**

- 1. Photo ID for each borrower**
- 2. Last 12-months complete bank statements (all pages) for all business and personal accounts (Provide 24-months for potentially better pricing).**
- 3. Loan Application**
- 4. Borrower Authorization**
- 5. Green Card, Visa, if non-US Citizen**

### **Additional Documents for ALL properties:**

- 1. Current Mortgage Statement**
- 2. Copy of Property Insurance**
- 3. Property Tax Bill**

### **Additional Documents for Purchase Only:**

- 1. Escrow Information**
- 2. Agents Information**
- 3. Purchase Agreement**
- 4. Copy of Down Payment Check**
- 5. Property Insurance Agent Info**